# ANNEXURE D

**FORM OF UNDERTAKING TO BE PROVIDED BY PROSPECTIVE RESOLUTION APPLICANT**

*[To be stamped for the adequate amount as per the applicable stamp laws]*

# Prospective Resolution Applicant’s undertaking

To,

Bijoy Prabhakaran Pulipra

Resolution Professional

IBBI-IPA 02/IP- N00607/11864

Ground Floor, TC 11/789(1), Vayal Road,

Nandancode, Kowdiar P O, 695003

Dear Sir,

# Sub: Prospective Resolution Applicant’s undertaking in relation to the Expression of Interest in the Corporate Insolvency Resolution Process of PVS Memorial Hospital Private Limited (“Company”).

1. We, [Insert name of the Prospective Resolution Applicant] (“**Prospective Resolution Applicant**”), refer to the expression of interest dated [●] (“**EOI**”) submitted by us in relation to the captioned matter.
2. We hereby undertake, agree, acknowledge and confirm that:
	1. the Prospective Resolution Applicant meets the criteria specified by the committee of creditors of the Company under clause (h) of sub-section (2) of section 25 of the Insolvency and Bankruptcy Code, 2016 (“**the Code**”), relevant records in evidence of meeting the said criteria is attached herewith as ;
	2. the Prospective Resolution Applicant does not suffer from any ineligibility under section 29A of the Code (to the extent applicable), relevant information and records to enable an assessment of our ineligibility are enclosed herewith as ;
	3. the Prospective Resolution Applicant shall intimate the IRP/RP forthwith if we become ineligible at any time during the corporate insolvency resolution process;
	4. all the information and records provided in expression of interest is true and correct and discovery of any false information or record at any time will render the Prospective Resolution Applicant ineligible to submit resolution plan and attract penal action under the Code; and
	5. the Prospective Resolution Applicant shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29 of the Code.
3. We further undertake and confirm that the EOI submitted by us is unconditional.

Yours Sincerely,

On behalf of

[Insert the name of the entity submitting the EOI]

Name of Signatory:

Designation:

Company Seal/Stamp

*Note:*

1. *In case of Consortium applicant this undertaking shall be signed by each member.*
2. *The person signing this undertaking and other supporting documents should be an authorised signatory supported by necessary board resolutions/ authorization letter/ power of attorney.*