# Annexure A

# Format for EOI

{On the Letterhead of the Prospective Resolution Applicant}

Date: [●]

To,

Bijoy Prabhakaran Pulipra

Resolution Professional

IBBI-IPA 02/IP- N00607/11864

Ground Floor, TC 11/789(1), Vayal Road,

Nandancode, Kowdiar P O, 695003

# Subject: Submission of Expression of Interest for Submitting Resolution Plan for PVS Memorial Hospital Private Limited, a company undergoing Corporate Insolvency Resolution Process (“CIRP”)

Dear Sir,

With reference to the advertisement given in “the Hindu” and “Malayala Manorama” dated 28th February, 2020 inviting Expression of Interest (“**EOI**”) for submission of resolution plans as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**the Code**”) and rules and regulations made thereunder, we hereby submit our EOI for the submission of Resolution Plan for PVS Memorial Hospital Private Limited (“**Corporate Debtor**”).

We confirm that we have understood the requirements and the terms and conditions for submission of this EOI for submission of Resolution Plan for the Corporate Debtor.

Further, we agree, acknowledge, and confirm as follows:

1. This EOI will be evaluated by the IRP/RP on behalf of the Committee of Creditors (“**CoC**”) of the Corporate Debtor based on the information provided in this EOI and the Annexures and other documents attached herewith to determine if we are eligible to receive a request or invitation for submission of a resolution plan in relation to the Corporate Debtor under the CIRP (“**Resolution Plan**”) and to submit a Resolution Plan;
2. The IRP/RP and/or the CoC reserve the right to determine, at their sole discretion, if we are eligible for the submission of the proposal and may reject the EOI submitted by us without assigning any reason and without any liability whatsoever;
3. The IRP/RP and / or the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of IRP/RP and / or CoC may lead to rejection of our submission pursuant to EOI;
4. Any change in consortium or any material change affecting the consortium members’ ability to perform in consortium shall be intimated within 3 (three) business days (means a day other than a Saturday or a Sunday) of such change to the CoC and the IRP/RP. Allowing such change will be at the sole discretion of the CoC and the IRP/RP, however any change to the lead member of the consortium will not be allowed, further no change in the members of the consortium shall be allowed after the submission of the proposal by the consortium;
5. Meeting the eligibility criteria set out in the detailed invitation for expression of interest to submit resolution plan(s) for PVS Memorial Hospital private Limited dated 28th February, 2020 (“**Detailed Invitation**”) alone does not automatically entitle us to participate in the next stage of the resolution process;
6. We are not ineligible in terms of provisions of Section 29A of the Code. We are enclosing herewith an undertaking in a form set out in “**Annexure C**” of the Detailed Invitation in connection with Section 29A of the Code. We are a ‘fit and proper’ person and not under any legal disability to be a promoter entity of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.

Along with our EOI, we have also enclosed the following information as requested in Detailed Invitation:

1. Details / Information required as per **Annexure B** of the Detailed Invitation;
2. Undertakings required in the format set out in **Annexure C** of the Detailed Invitation;
3. Undertakings required in the format set out in **Annexure D** of the Detailed Invitation;
4. the relevant records and documents in evidence of meeting the eligibility criteria, information and records to enable an assessment of ineligibility under Section 29A of the Code; and
5. Executed Version of Confidentiality and Non-Disclosure Agreement as set out in ‘**Annexure E**’
6. [Add details of any other documents enclosed]

We further undertake that the information furnished by us in this EOI and Annexures hereto is true, correct, complete, and accurate. We understand you would be able to evaluate our preliminary proposal and eligibility based on this information provided herein in order to shortlist us for the above-mentioned proposal.

[I / We] represent and confirm that [I / we], and no other person acting jointly or in concert with [me / us] is disqualified under the provisions of Section 29A of the Code to submit a resolution plan as on the date of this EOI.

Yours Sincerely,

On behalf of

[Insert the name of the entity submitting the EOI]

{Signature of the Authorised Signatory}

{Name of the Authorised Signatory}

{Designation}

{Company Seal / Stamp}

# Note:

1. *In case of Consortium Applicant, the EOI shall be signed by each member.*
2. *The person signing the EOI and other supporting documents should be an authorised signatory supported by necessary board resolutions / authorization letter / power of attorney*